## Constructing the Evidence Base: Interim Measures, Data Management

Colleen J. Quint

President & CEO

Alfond Scholarship Foundation

November 11,2016

CSA Symposium, KS

# Q#1: How can CSA design facilitate quality research, from program inception?

Key words: "from program inception"!

Issues to think about and plan for from the beginning:

- 1 Partners roles, data and MOUs
- 2 Privacy embed the permissions and anticipate multiple uses
- (3) Confidentiality using the data and keeping it safe

### Partners, Roles and who has what Data

ASF-Mott -----\$\$\$------→ ASF-Mott ©

ASF-AEDI ------Rsrch------→ ASF-AEDI ©

FAME-BVR ------Share------→ ASF-BVR

DOE-FAME ------Match------→ DOE-FAME-AEDI-ASF-UMaine (or, upon further reflection, FAME-DOE + FAME-AEDI)

### Privacy and Permissions

When, where and how does someone give you permission to use their data

- Best and cleanest is to specifically get their permission (☑)
  - Then, what to do with those who don't check the box...
  - And, danger of skewing research to those who opt-in
- Opt-out will also work at least for basic info
- What permission are they providing (ie how can the info be used)?

#### What we learned the hard way

- "Addendum" would it be sufficient?!
- Updates to contact info...neglected to list "research" as a potential use

Anticipate your need to access data now and in the future!

## Confidentiality

#### What's covered

- How can you use the data you have permission to use?
- How will you keep the data safe?

#### Think about "grain size" of data

- All data will be de-identified but that may not be enough, especially with some very small cohort sizes (eg 7<sup>th</sup> grade class at Minot Consolidated School)
- For us, it is county-level data that will be reported

#### **Protocols**

- For transfer of info
- For storage
- For destruction
- Who signs the confidentiality agreements

## Q#2: How can CSA programs prepare for conducting research?

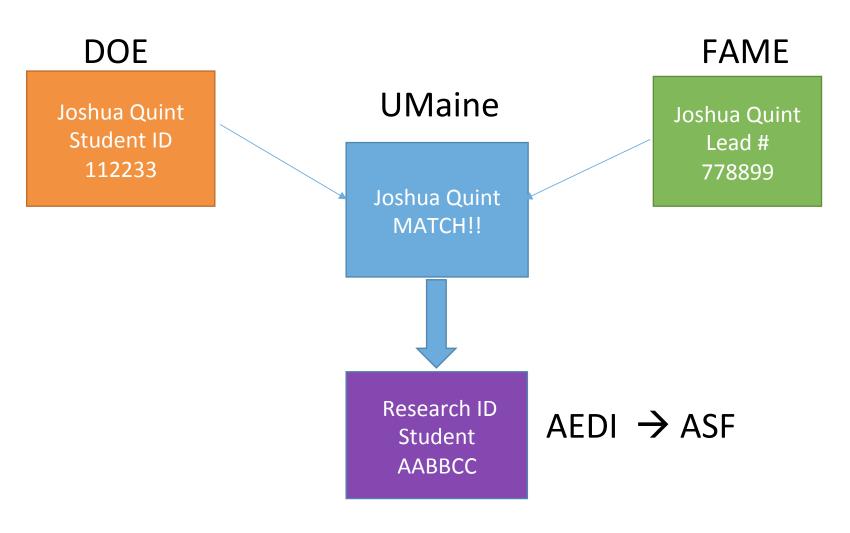
#### Have the fundamentals in place

• Partners/MOUs, Privacy/Permissions, Confidentiality

#### Know how you will make your match

- What fields are collected and available...and do they align?
- How is the info transmitted ... can one system work with the other?
- Who touches the data?
- How confirm match accuracy ("Is this the same Joshua Quint?")
- Subsequent use
- Capture updated info
- Capture permission to continue to use!

## Making the Match (Plan A)



## Making the Match (Plan B)

